



Welcome. We will begin shortly.

- Important: Please put your phone on MUTE, if you have called in using your phone to eliminate background noise.
- Please TURN OFF your video.
- The Q&A session will be after the presentation.
- You can submit your questions using the QUESTION panel.



2014 Year in Review-Get the Info You Need to Know!

Presented By:

Glen Coblentz, VP Sales North America Scott Rouse, VP Product Line

October 27, 2014





Webinar Summary

- Introductions-Erica
- Market Trends and Growth Drivers-Glen
- Best in Class Differentiating Features-

Glen/Scott

- Price List Review-Glen
- Demo of New Automated Sales Tools-Glen/

Jason

- Video & White Paper Resources-Glen
- •Questions & Answers Team

Reminder- Submit questions using the CHAT feature. We will answer all questions at the end of the webinar.



Where is our CEO?



- Matt needed to be out of town, but he wanted to share with you some thoughts on Innovation and the extreme importance of building deep customer relationships.
- Clips from September 2014 Interview at Sierra headquarters in Monterey, CA.
 Watch video



Strategic Direction, Key Initiatives 2015



- ✓ Innovate to differentiate
- ✓ Drive innovation in products, features, business processes
- ✓ 25% of sales from products/features 3 years old or less.
- ✓ Working on several "Game-Changers" now TBA at later date
- ✓ Leverage "i-Series" platform across all products
- ✓ Grow quantity and quality of web leads steadily.
- ✓ Annual calibration business service leadership
- ✓ Web based Sierra OS i.e.: PL Online in 2015, RFQ Follow Up, etc...
- ✓ Uncompromising Focus on QDPICS Be true to our brand!



QuadraTherm 640i / 780i

THERMAL MASS FLOW METER

before possible.



Innovate to Differentiate...

- Accuracy:
 780i Inline +/- 0.5% of reading above 50% full scale
 640i Insertion +/- 0.75% of reading above 50% full scale
- Sensor 2.0
- High Velocity up to 60,000 SFPM
- Multivariable: Mass flow rate, T, P, totalized flow rate
- QuadraTherm® four-sensor design
- DrySense[™] no-drift sensor with lifetime warranty
- qTherm® "Brain" manages changes in gas, T, P, Outside Temp





Innovate to Differentiate...

- ■Dial-A-Pipe™: Change pipe size
- Dial-A-Gas®: Change gas type
- ■Smart Interface Program (SIP): Computer interface software
- ■ValidCal™ Diagnostics: In-Situ cal validation / performance check
- •qTherm Gas Database: gases & mixtures (growing & improving)
- •qMix Customized Gas Mixing (pending)
- Flow Totalizer
- Digital Communications/ Approvals

QuadraTherm sales hit \$1M in 2013 and are growing by 150% in 2014...





640i/780i Key Growth Drivers

All Approvals & Digicoms

Field Flexibility

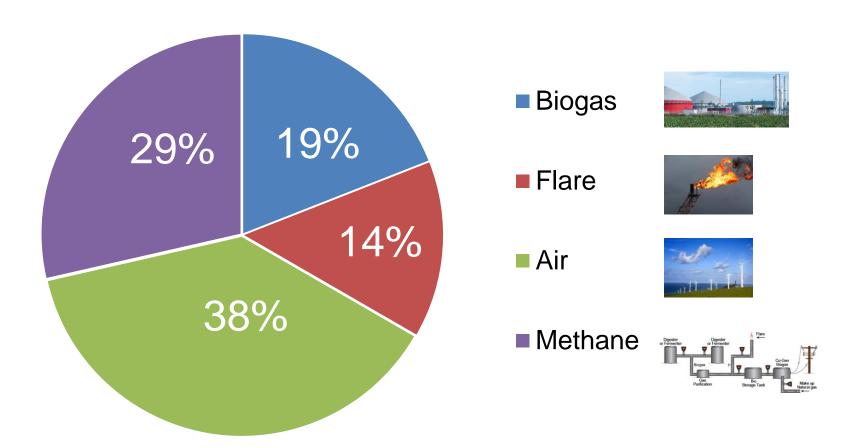
Expanded Flow Range

Highest Accuracy

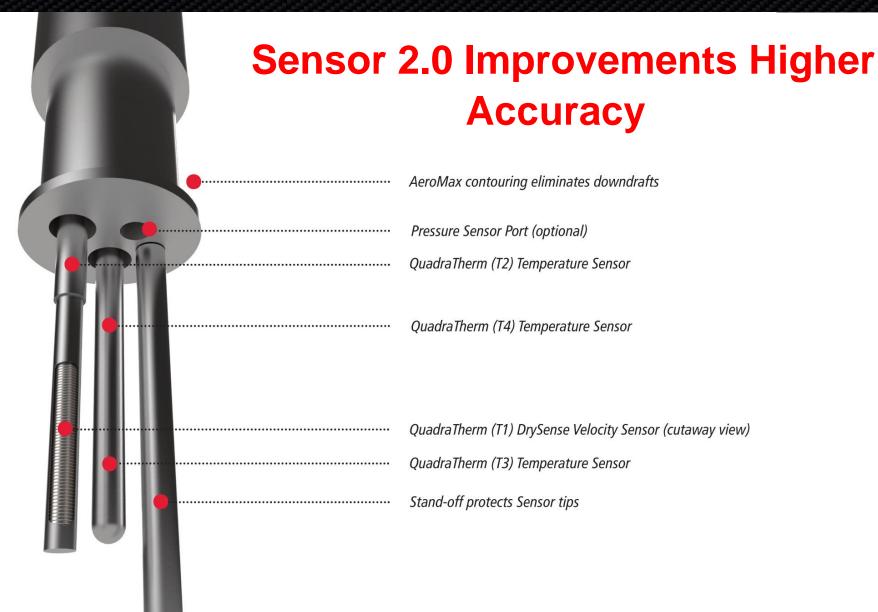




Key Growth Markets

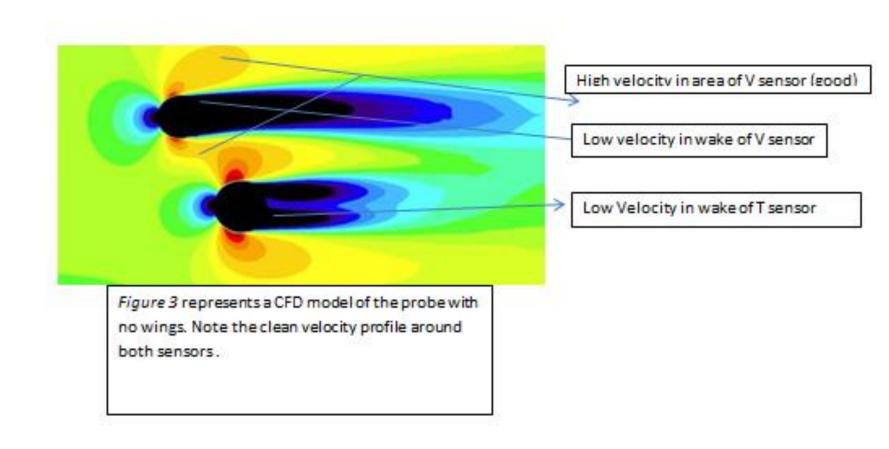








Sensor 2.0 CFD Modeling





Sensor 2.0 CFD Modeling

- A perfect thermal sensor has no protective shrouds
- To get the accuracy we achieve, must have no shroud
- All competitors have shrouds
- We added a standoff for bottom-out protection
- A non-issue in the 780i due to the flow body
- Our risk is that sensor is exposed must educ customer to be careful.





640i Sensor Protection

Key Improvements

- Improved Packaging-Keep box for returns
- Probe Protector-Keep with meter
- Remove the 640i vertically from the pipe

Tech Tips: How to Remove 640i from the pipe, Video coming soon!







Increase Application Flexibility with qTherm Dial-A-Gas

Traditional thermal flow meters:

One Gas

One T

One P

One Outside Temp

•qTherm Dial-A-Gas:

Any Gas

Any T

Any P

Any Outside Temp



Screenshot: Smart Interface Software



qMix Gas Composition





Digital Communications & Industrial Approvals









View Digital Communications Matrix

Industrial Approvals

- ■cFMus–Explosion proof for Class I, Div I, Groups B,C,D
- ■CE—European Conformity
- ATEX/IECEx



600/700 Series Digital Communications & Approvals Matrix					
	640i	780i	640s	780s	780s UHP
Modbus	V	√	√	√	√
Modbus Approvals	cFMus, ATEX/IECEx P2 Only, Full DD	cFMus, ATEX/IECEx P2 Only, Full DD	cFMus, ATEX/IECEx P2 Only, Full DD	FM, ATEX P2 Only, Full DD	FM, ATEX P2 Only, Full DD
PROFII®	✓	√	√	√	√
Profibus Approvals	cFMus, ATEX/IECEx P2 Only, Full DD	cFMus, ATEX/IECEx P2 Only, Full DD	FM P2 Only, Full DD, E2/E4 Only	FM P2 Only, Full DD, E2/E4 Only	FM P2 Only, Full DD, E2/E4 Only
HARTO COMMUNICATION FOUNDATION	√	V	√	√	√
HART Approvals	cFMus, ATEX/IECEx P2 Only, Full DD	cFMus, ATEX/IECEx P2 Only, Full DD	FM Flow, Total, S/N and K-factor Only	FM Flow, Total, S/N and K-factor Only	FM Flow, Total, S/N and K-factor Only
Fieldbus Foundation	✓	√	√	√	√
Fieldbus Approvals	cFMus, ATEX/IECEx P2 Only, Full DD	cFMus, ATEX/IECEx P2 Only, Full DD	FM Full DD, P2 Only, E2/E4 Only	FM Full DD, P2 Only, E2/E4 Only	FM Full DD, P2 Only, E2/E4 Only



More Innovative Products



C100 HP to 5000 psig



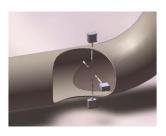
New HP Calibration Facility



C140 low ΔP



Kynar®/Hastelloy® Chlorine Trak



640S Multipoint for Large Ducts



OEM Sensors



Sensor OEM's and Custom Solutions



We'll custom engineer our sensor for you!





Price List Review



New Automation Tools- Demonstrations

- Online Sales- All Technologies/Fast Delivery
 <u>View Online Store</u>
 <u>View In-stock page</u>
- 2. Personal Shopper
- 3. Rep RFQ Lead Management Portal
- 4. My Units Repair and Calibration Portal





2014 Year of the Video & Application Resources

Recent Videos



View all Videos

Thermal Principle of Operations

In-Situ Calibration Validation

<u>DrySense Sensor Technology</u>

Primary Standard Gas Flow Calibration Systems

Tutorial Videos

Flow Totalizer

My Units Service Calibration and Repair Portal

Flow Meter Technical Support and Repair

Tech Tips: How to Videos

Go to Sierra's YouTube Channel for All Videos





Application Resources-White Papers

White Papers

View All White Papers

In-Situ Calibration Validation

Flare Gas Mass Flow Metering

Sub-Metering of Natural Gas

Precise Biogas Flow Measurement

In-The-Field Compensation for Changes in Natural Gas Compositio

QuadraTherm Core Technology Papers

Introducing a New Paradigm for Thermal Dispersion Mass Flow

Advances in Thermal Dispersion Mass Flow Meters - Part 1

<u>Advances in Thermal Dispersion Mass Flow Meters - Part 2</u>





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before possible.



Ask Us Questions!

Use the CHAT Function



Thanks for attending the webinar!

An email with a copy of this Power Point will be sent to all attendees along with a short survey today.

